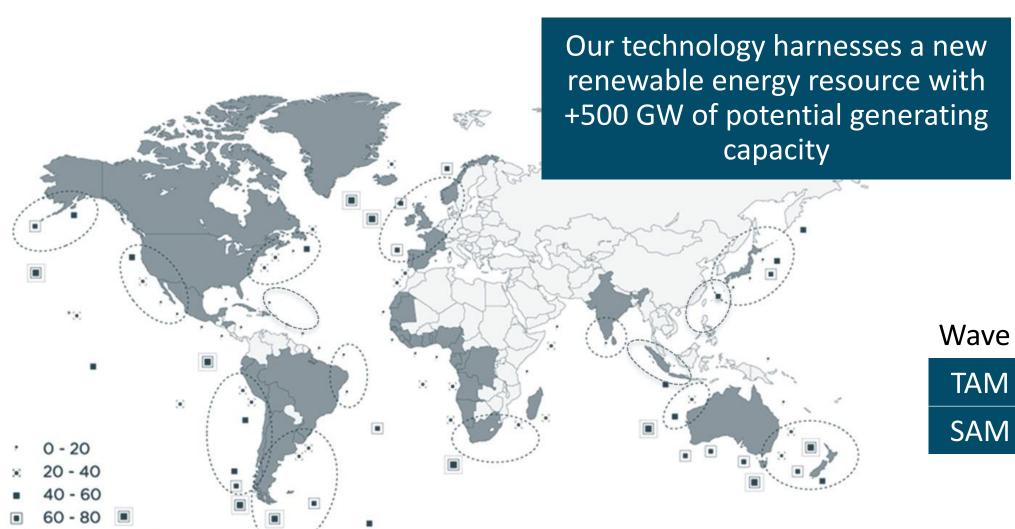




Global potential to advance the transition to renewables

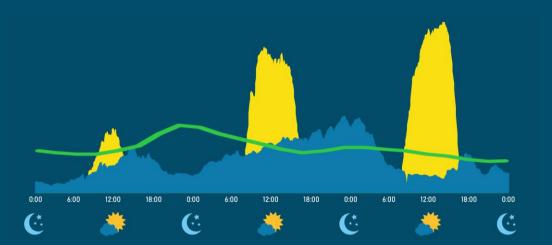


- 100+ kw/m

Wave Energy:

TAM	EUR 300 bn
SAM	EUR 60 bn







WaveRoller productionWind energy productionSolar energy production

The value of wave energy

- In many locations wave energy peaks during the months when production of solar and wind is at its lowest.
- On a daily basis, wave energy remains more stable, predictable and thus compliments the production mix.
- Oceans cover more than 70% of Earth's surface,
 making them the world's largest energy resource.



Projects, partners and go-to-market strategy



Go-to-market via major utilities and EPC contractors Ireland Spain **United States** Portugal Mexico Singapore Sri Lanka Indonesia South Africa Chile

F

Revenue generation from hardware sales, licensing and services



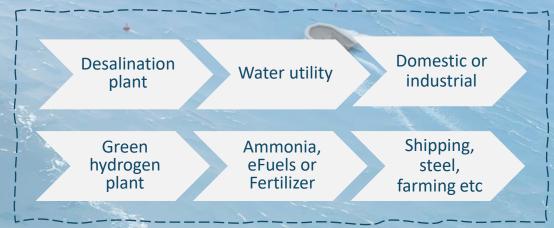
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Business model based on:

- Sale of WaveRoller Power-Take-Off unit
- Software control services
- Operation and maintenance services
- Licensing of WaveRoller technology (panel and foundation)

WaveRoller can also plug into several other value chains to enable lower-cost water and hydrogen



Supporting owner-operators to maximise the asset value

Committed core team experienced in commercializing new technology



Christopher Ridgewell

Marine Technology & Naval,
Architect
+28 years international
experience



Sami Pasanen
Lead Specialist Electromechanical

Electrical engineer + 14 years experience



Ville Kortelainen
Lead Specialist –
Mechanical

Mechanical engineer +19 years international experience



Matthew Pech
Head of Finance and
Control

Management Accountant +18 years international experience

















Seeking EUR 15 mn to deliver our sales projects

Use of funds:

Adaptation for new value chains

- Demonstrate desalination and carbon free fuel production at AW-Energy test facility
- Incorporate elements into the array design and integrate systems

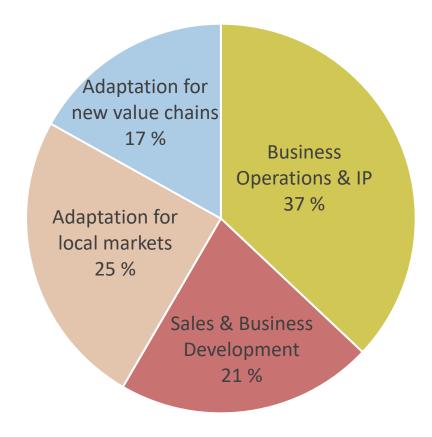
Adaptation for local markets

- Incorporate learnings from First-of-a-Kind deployment
- Complete manufacturing drawings and instructions for serial production

Sales & Business Development

- Hire Sales Director
- Establish local JVs & sales partnerships

Business Operations & Intellectual Property



Final steps to industrialise and bring WaveRoller arrays to the market

