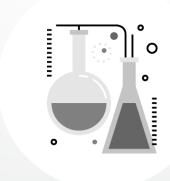


A polymer platform technology company

January 2020

Introduction





M.M.A Tech has developed a highly durable and selflubricating bio-polymer MP-1™ with modulus close to bone



MP-1™ exhibits a superior combination of strength, toughness, wear, creep and fatigue resistance for the orthopedic field

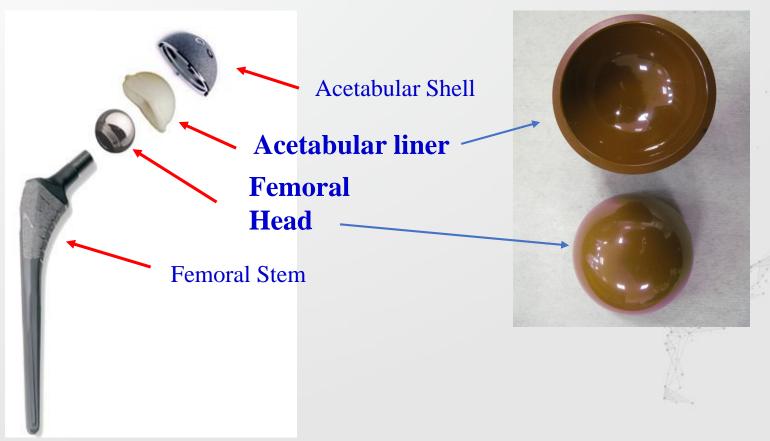


The MP-1™ is a modification for medical application of the polymer developed in NASA for the aerospace industry

The Solution:



First Product: MP-1™ Acetabular liner and Femoral Ball Total Hip Implant

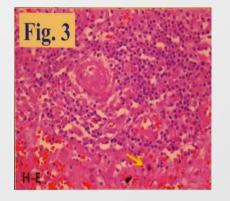


The Need



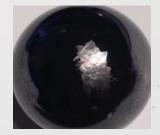
CURRENT HIP IMPLANTS:

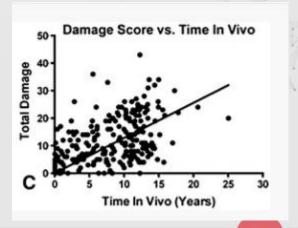
- Crosslinked UHMWPE –
 CREEP, DEFORMATION
- Ceramics –
 BRITTLE, SHREDDING, CONSTANT SQUEAKING
- Metals –
 CORROSION, TOXIC WEAR DEBRIS
- Coatings –
 PEEL OFF WITH TIME (AGING)



10-15% of the hip and knee operations necessitate costly and complicated revision surgeries within 15-10 years.







The Solution



Unique values of MP-1[™] for Hip & Knee implants

- Significant Longer life-span advantage (Current< 10-15 Y, MP-1 > 25-30 Y)
- Tough higher range of motion (current- 123°, MP-1 >160°)
- Easy production (direct compression molding)
- Creep resistant stable dimension
- No Sub-micron wear particles (Current= inflammation, MP-1 = none)
- Cost effective no revision surgeries (Current= 2 W hospital stay, MP-1 = 2-3 d hospital stay)
- Can be implanted in younger patients (< 40 Y old)
- Improves life quality and safety of patients





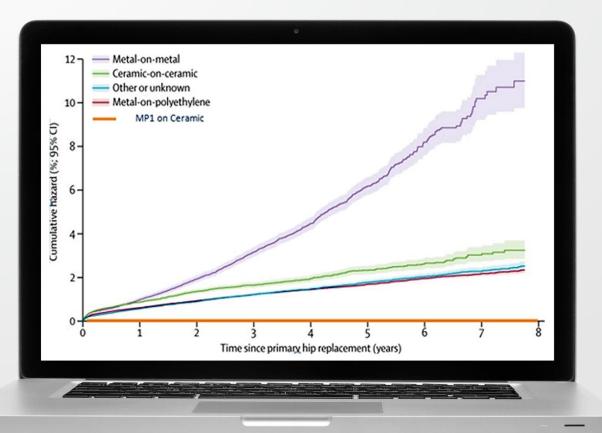
Hip Acetabular Liner (CE) - clinical result



MMA has developed a liner compatible to LIMA design THR system



Acetabular liners are CE approved



Clinical results - 01-20 Implanted in 115 Patients: 88 in NZ + 27 in IS

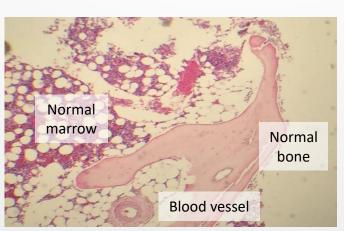
No Failure up to date 100% success

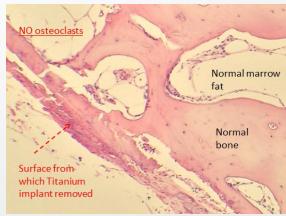
Source: The Lancet: Failure rates of stemmed metal-on-metal hip replacements: analysis of data from the National Joint Registry of England and Wales

Hip Acetabular liner – clinical results



The First Patient – 15 Years with implant





ADJACENT BONE X4 POWER

"The adjacent bone shows minimal remodelling of the cement lines but is essentially normal".

P. James Burn FRACS, Orthopaedic Surgeon; Paul Newman FRACPath, Pathologist; Christchurch, NZ

The 2nd patient died after 6.5Y from a disease not connected to the implant. He agreed to have histology.

The results showed:

- NO osteolysis
- NO osteoclasts
- NO measurable wear
- The soft tissues around the hip were very bland without fibrosis or reactive macrophages

The CT scan of the specimen showed no osteolysis even through the cup screw holes

^{*}Courtesy: Paul Newman FRACPath, NZ

Post Marketing Clinical Study

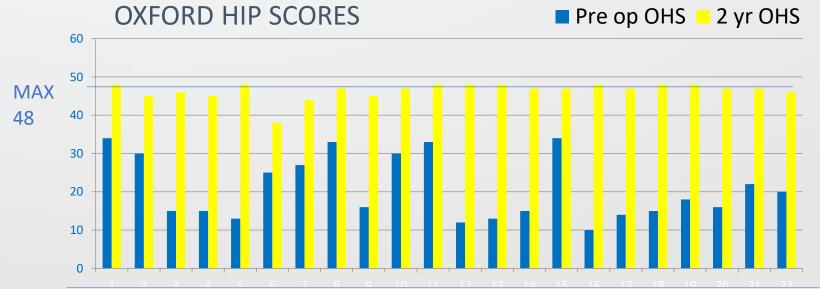


- Ethics committee **URA/11/11/068/AM01**: New Zealand approved Cohort study beginning 2013
- 100 patients
- Patients 40 years and up (YOUNGER!)
- No activity restrictions
- Reporting 3 months, 1,2, 5, 10 + years (required 2 Y)
- 2nd Center Rambam Israel, Sep. 2017
- 15 patients
- 3rd Center HaEmek Afula Israel, Oct. 2018
- 20 patients
- 4th Center Carmel Haifa Israel, Mar. 2020 (The biggest Hospital)
- 10 patients

Successful validation — MP-1™



TRIAL	YEAR	RESULT	LOCATION
BIOCOMPATIBILITY	2003	passed!	Germany
1 st Clinical (FIM)	2006 & 2007	+	NZ
2 rd Clinical	2013	88 (100) patients	NZ
3 rd Clinical	2017 2018	29 (35) Patients	IL



MP-ORIF Game Changer for Trauma



MMA received a grant from the EU under Horizon 2020 SME to develop a trauma implant

The 1st device is an intramedullary nail

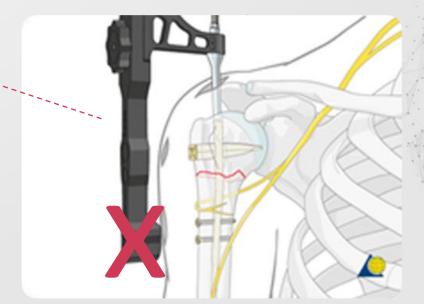


MP-1™ robust implant does not need pre-drilled holes. Enabling an easier insertion of screws in various angles allowing for anatomic fracture fixation and optimization of hardware placement, thereby eliminating the requirement of exposure to X-ray imaging in the OR

Additional MP-1™ bone fixation implants: Plates and Screws (Metal-free implant)



MP-ORIF project



MP-1™ EXPANSION



Knee Implants

Tibia, Patella

Dental implants

Screws, abutments, one-piece

Cardiovascular

Valves, stents, pacemakers

Ear Nose & Throat applications

Very small middle ear bones

Maxillofacial Implants

Plates

Urology applications

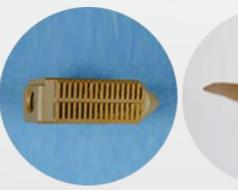
Stents and Barings

MRI Surgery devices

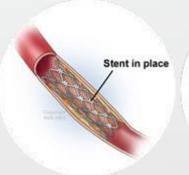
Non-magnetic surgical knives

Fixation devices:

Trauma Screws, Nails and Plates. Spacer for spine















Funded by Horizon 2020

Competitors

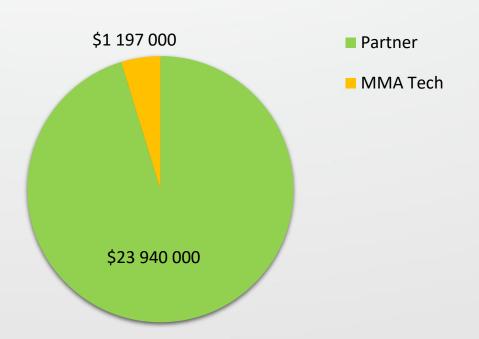


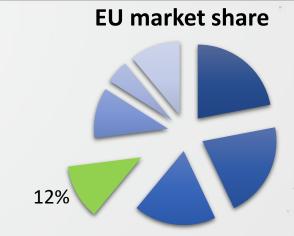
COMPANY	WEBSITE	PRODUCT
CeramTec	http://www.ceramtec.com/	Ceramic implants
MicroLumen	http://www.microlumen.com /	Polyimide/PTFE stents
"We Provide Dental Solutions"	http://www.itldental.com/	Dental implants
C A D T O M E T A L ^a Arcam AB ^a	http://www.arcam.com/	Orthopaedic metal implants

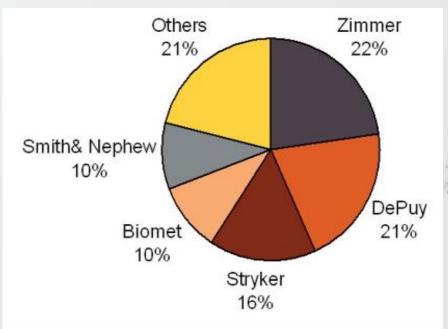
Market Potential Hip Liner Europe Market



Income after commercialization
First year Penetration,
Assuming: 5% penetration with
one mid size partner







Market Opportunity



Orthopedic

■ Hip 2019 hip replacement market - \$10B

Knee 2008 hip replacement market - \$18B

Spinal 2018 Market-\$7B

Finger & Toe

TBD

compound annual growth rate (CAGR) of 4.9%

326,000 THR performed USA and **678,000** THR in G5 (Germany, Italy, Spain, UK and France) **734,000** TKR procedures USA and **460,000** TKR in G5

Dental, Cardio vascular, Urology and ENT TBD

http://www.cdc.gov/nchs/products/databriefs/db186.html



Project budget \$10M

Source: Millenium Research Group; Datamonitor reports



Market potential



YEAR	2020	2021	2022	2023	2024
Distribution place	EU (Germany, UK, Denmark)	EU (11) + USA	EU (15) + USA + BRIC 2 %	EU (full) + USA + BRIC 3 %	EU + USA + BRIC 5 %
Global market place potential (x 1000)	63	EU 168 + USA 261 = 543	EU 252 + USA 261 + BRIC 71	EU 420 + USA 261 + BRIC 107	EU 420 + USA 261 + BRIC 177
Penetration rate	1%	0,2 %	0,3 %	0,3 %	0,3 %
Units sold	500	1000	1700	3000	5000
Revenue(€) *	772.500	1.770.000	3.009.000	5.310.000	8.850.000

^{*} Five years financial projection. Revenue is calculated multiplying the number of units sold by the average price per unit of €1000





Business Strategy & Prospects

Investment of \$10M

Will be used for (2020-2025):

- FDA approval for hip/knee implants
- Scale-up and mass production of implants made of MP-1
- Initiate sales and marketing
- Analysis of new markets/applications and related R&D activities for Femoral Head implant
- Cooperation for THR device (DMR)

Future



M.M.A. Tech is seeking to implement MP1™ as a gold standard material for medical devices

Due to its properties, we believe that the MP1™ can become a game changer for orthopedic implants

We are looking for companies to cooperate with M.M.A. TECH to introduce the MP1™ to market





Thank you for your time and attention For further information

Alisa Buchman CTO

info@mma-tech.com

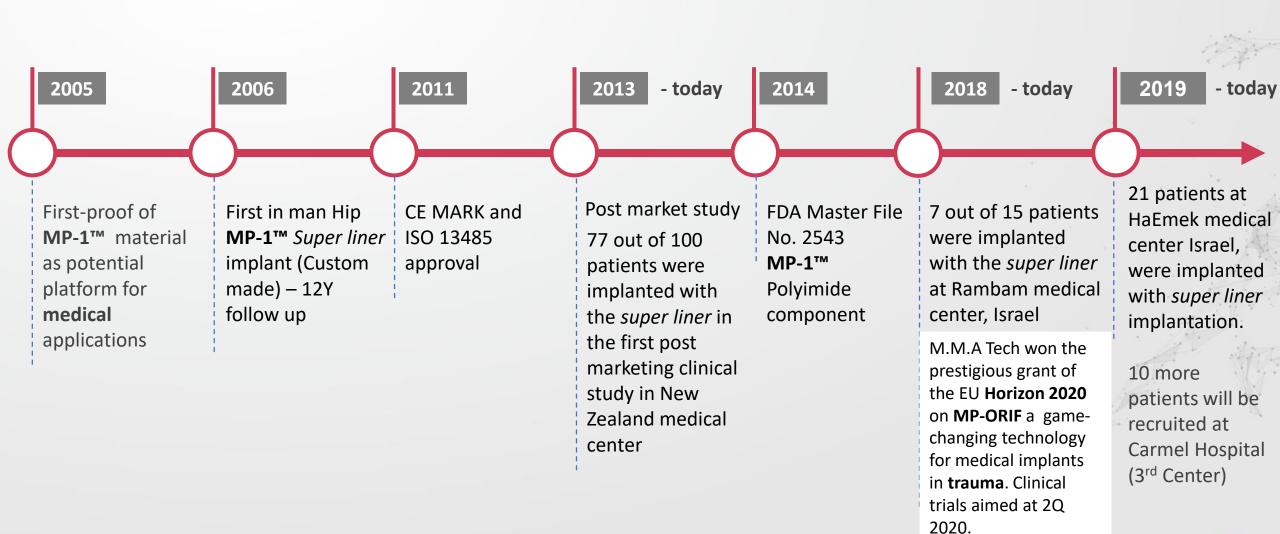
+972-525243224

M.M.A. Tech Ltd. 1st HaGa'aton Ave.

Nahariya 2201202, ISRAEL

Landmarks





Intellectual properties





The company holds the **know-how** for the medical grade raw material production

USP 6,686,437 **patent** covering the medical application

Trade secret for production of MP-1

Additional patents were submitted in 2017-8 covering specific medical and orthopedic applications US-2019-0183545-A1 patent was published in 2019 covering trauma medical and orthopedic designs